



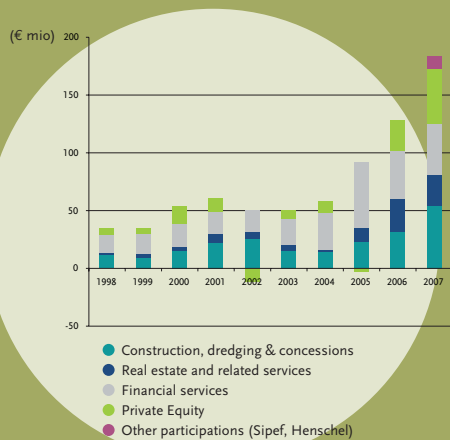
KEY FIGURES 2007



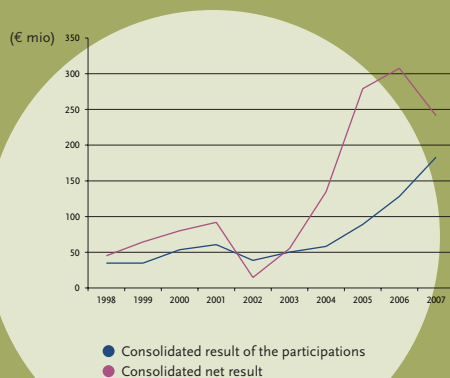
ACKERMANS & VAN HAAREN

WE WORK FOR GROWTH

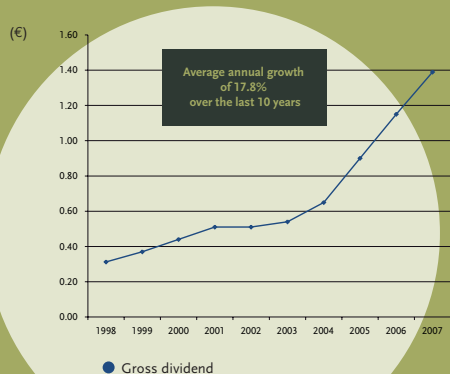
Consolidated result of the participations (before Private Equity capital gains)



Evolution of the results



Evolution of gross dividend



Consolidated group result

(€ mio)	2007 IFRS	2006 IFRS
Construction, dredging & concessions		
DEME	45.08	25.21
Rent-A-Port	0.84	-
A. A. Van Laere	3.22	4.35
NMP	4.69	1.77
	53.84	31.33
Real estate and related services		
Extensa - Leasinvest RE	24.98	28.28
Cobelguard	0.53	0.25
Groupe Financière Duval	1.56	-
	27.07	28.53
Financial services		
Finaxis (Bank Delen- Bank J.Van Breda & C°)	43.42	40.32
BDM - ASCO	0.93	1.25
	44.34	41.57
Private Equity		
Sofinim	6.15	2.70
Contribution of the participations Sofinim / GIB ⁽¹⁾	41.04	24.21
	47.19	26.91
Other participations (Sipef, Henschel)	10.80	-
Result of the participations	183.23	128.34
Capital gains Private Equity	18.07	155.78
Result of the participations (incl. capital gains Private Equity)	201.31	284.12
AvH and subholdings	34.29	6.76
Other non-recurrent results	5.80	16.72
Goodwill write-offs	-	-
Impact impairments ⁽²⁾	-	-
Discontinued operations ⁽³⁾	-	-
CONSOLIDATED NET RESULT	241.39	307.60

Consolidated balance sheet data

(€ mio)	2007 IFRS	2006 IFRS
Shareholders' equity		
Total	1,997.4	1,803.3
Share of the group	1,580.1	1,423.7
Net cash position ⁽¹⁾	363.6	340.7

Data per share

(€)	2007 IFRS	2006 IFRS
Consolidated net profit per share	7.27	9.26
Gross dividend per share	1.39	1.15

2005 IFRS	2004 IFRS	2003 BGAAP	2002 BGAAP	2001 BGAAP	2000 BGAAP	1999 BGAAP	1998 BGAAP
20.34	13.88	12.66	15.04	19.20	11.83	6.41	8.86
-	-	-	-	-	-	-	-
1.40	-0.92	1.18	8.77	0.77	1.21	1.74	0.78
1.58	1.29	1.44	2.13	1.78	1.73	1.42	1.56
23.32	14.25	15.28	25.94	21.75	14.77	9.57	11.20
11.61	1.20	5.20	5.58	7.82	3.55	2.89	1.82
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
11.61	1.20	5.20	5.58	7.82	3.55	2.89	1.82
55.73	32.18	21.75	19.16	18.99	19.51	17.41	15.52
1.30	0.83	0.38	-0.40	0.37	0.50	0.08	-
57.03	33.01	22.13	18.76	19.36	20.01	17.49	15.52
0.47	-3.48	4.13	-1.39	6.90	10.31	1.59	2.19
-3.50	13.23	3.38	-10.32	4.83	4.89	3.26	4.01
-3.03	9.75	7.51	-11.71	11.73	15.20	4.85	6.20
-	-	-	-	-	-	-	-
88.93	58.21	50.12	38.57	60.66	53.53	34.80	34.74
36.18	-9.21	15.24	-6.79	12.47	2.56	14.32	5.76
125.11	49.00	65.36	31.78	73.13	56.09	49.12	40.50
23.43	43.88	14.99	-1.10	-10.14	-11.49	17.36	5.42
126.56	37.61	3.26	5.10	13.53	21.31	-10.74	0.96
-	-	-2.88	-2.17	-2.63	-2.70	-1.62	-5.15
-	-	-14.99	-17.85	-	-	-	-
3.89	4.30	-10.67	-0.96	18.00	16.95	10.37	3.35
278.99	134.79	55.07	14.80	91.89	80.16	64.48	45.09

(1) The contributions of the consolidated participations are split up in Note 11 of the consolidated annual accounts.

(2) Concerns impairments on goodwill on Solvus in 2003 and on Solvus and Ad'Arma in 2002.

(3) Includes the current contribution of Solvus, sold in 2005.

2005 IFRS	2004 IFRS	2003 BGAAP	2002 BGAAP	2001 BGAAP	2000 BGAAP	1999 BGAAP	1998 BGAAP
1,303.9	1,127.8	745.6	857.8	670.8	611.3	566.2	589.8
1,118.2	814.8	600.0	563.0	562.6	496.7	450.7	353.8
434.4	119.2	78.3	45.4	9.9	77.4	109.9	285.3

(1) We refer to Note 4 'Segment information' of the annual report for more details regarding the net cash position.

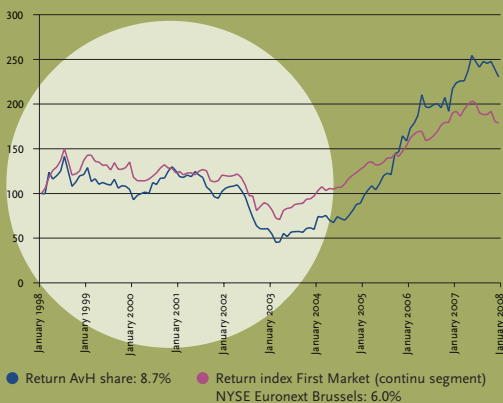
2005 IFRS	2004 IFRS	2003 BGAAP	2002 BGAAP	2001 BGAAP	2000 BGAAP	1999 BGAAP	1998 BGAAP
8.36	4.04	1.64	0.44	2.74	2.39	1.92	1.47
0.90	0.65	0.54	0.51	0.51	0.44	0.37	0.31

Data per share

	2007	2006	2005	2004	2003
Number of shares					
Number of shares	33,496,904	33,496,904	33,496,904	33,496,904	33,496,904
Number of vvpr-strips	6,733,984	6,733,984	6,733,984	6,733,984	6,733,984
Key figures and dividend per share (€)					
Shareholder's equity (share of the group) ⁽¹⁾	47.17	42.50	33.38	23.93	17.91
Earnings per share ⁽¹⁾					
• Basic	7.27	9.26	8.36	4.04	1.64
• Diluted	7.24	9.23	8.35	4.04	
Dividend per share					
• Gross	1.3900	1.1500	0.9000	0.6500	0.5400
• Net	1.0425	0.8625	0.6750	0.4875	0.4050
With VVPR strip					
• Net	1.1815	0.9775	0.7650	0.5525	0.4590
Evolution of the stock price					
(source: NYSE Euronext Brussels)					
Highest (€)	76.92	64.75	48.40	26.50	18.60
Lowest (€)	63.34	46.33	25.42	17.23	12.50
Closing (31 December) (€)	67.00	63.00	46.00	25.80	17.35
Market capitalisation (31 December) (€ mio)	2,244.29	2,110.30	1,540.86	864.22	581.17
Liquidity of the share					
(source: NYSE Euronext Brussels)					
Average daily volume	36,603	34,466	25,354	15,447	11,557
Velocity (definition Belzo)	27.86%	26.24%	19.45%	11.39%	8.47%
Free float velocity	39.81%	37.48%	27.79%		

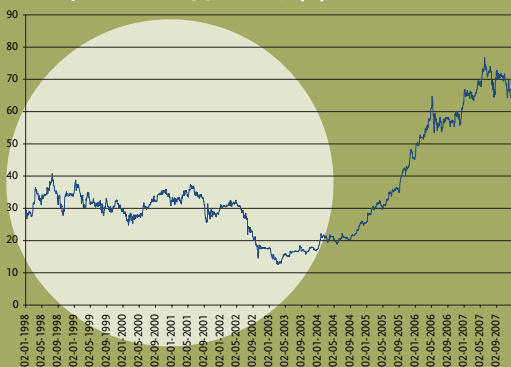
(1) As of 2004, figures are according to IFRS.

Return AvH share and Return Index First Market 1998-2007

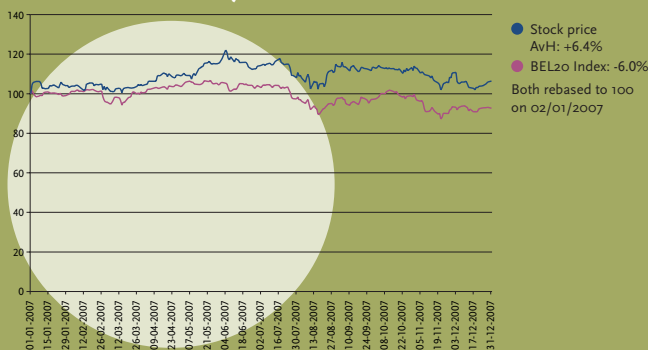


Both rebased to 100 on 01/01/1998
Source: Datastream, Fortis Bank Corporate Finance & Capital Markets

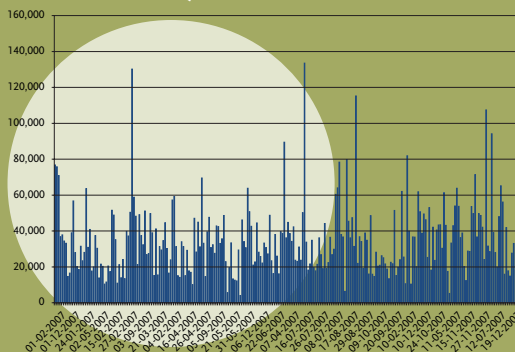
Stock price AvH 1998-2007 (€)



Relative evolution AvH stock price compared to Belzo rebased 2007



Volume AvH 2007



Ackermans & van Haaren is a diversified group, listed on NYSE Euronext Brussels, which is part of the BEL20 and of the recently created Private Equity NXT.

Codes and symbols
Euronext symbol
Reuters symbol
Bloomberg symbol

ACKB
AVHBL.BR
ACKB BB

SRW-code (shares)
ISIN-code (shares)
SRW-code (VVPR-strips)
ISIN-code (VVPR-strips)

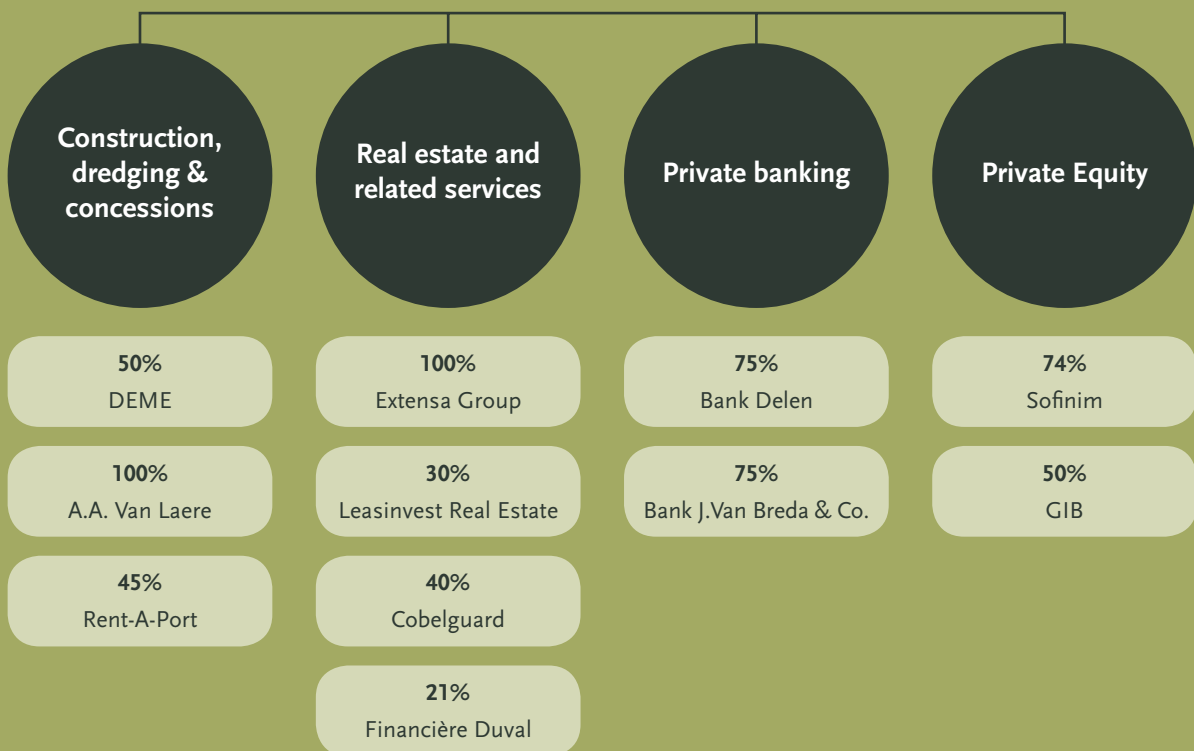
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BE 0003764785
5562-33
BE 0005562336



Simplified organisation chart (on 31/12/07)



ACKERMANS & VAN HAAREN



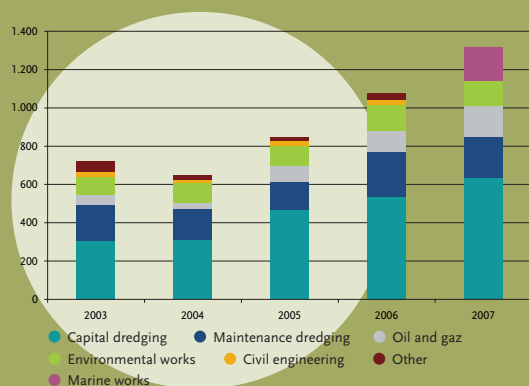
DEME

One of the largest dredging companies in the world with an important diversification towards environmental services and building aggregates.

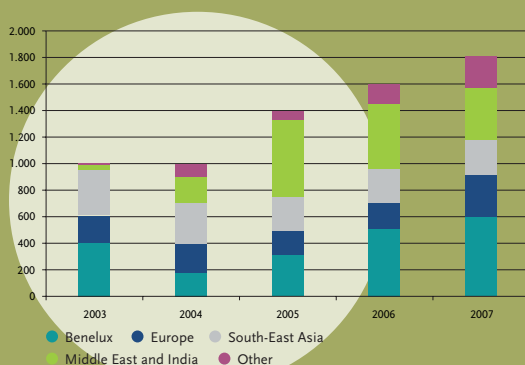
(€ 1,000)	2007	2006
Turnover	1,313,863	1,077,470
EBITDA	259,445	176,625
Net result	90,158	50,417
Equity	410,598	337,875
Net financial position	-363,780	-380,209



Turnover 2003-2007 (€ mio)



Evolution order book 2003-2007 (€ mio)



LEASINVEST - EXTENSA

Consolidated key figures

(€ mio)	2007	2006		2007	2006
RE investments & leasings a.o. Tour &Taxis (50%): FV yield of 7%-8.7% a.o. Tervurenlaan-Wegener-Halliburton - rental yield: 7.4%	53.6	49.7	Net equity (incl. subordinated loan AvH € 13.9 mio)	121.2	101.6
Land development	18.9	19.8	Financial debts	79.6	64.2
Real estate projects	41.0	21.0	Other liabilities	15.8	14.2
Leasinvest Real Estate 1,173,866 shares ⁽¹⁾	76.5	71.1	Total liabilities	216.5	180.1
Other assets a.o. Cash € 15.3 mio, 173,072 shares Retail Estates (€ 6.8 mio)	26.5	18.5			
Total assets	216.5	180.1			

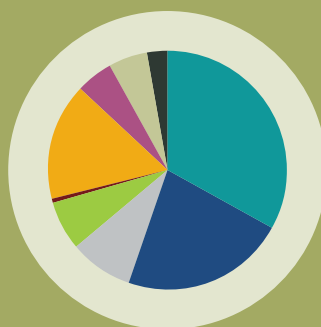
(1) AvH owns, directly, 30,236 shares

(€ 1,000)	2007	2006
Contribution to the consolidated result AvH		
Extensa (100%)	15,206	18,763
LRE (30.01%)	9,771	9,518



LEASINVEST REAL ESTATE

Real estate investment trust listed on NYSE Euronext Brussels with a real estate portfolio of almost 450 million euros, invested in Belgium and the Grand Duchy of Luxembourg.



Portfolio: 49 buildings - almost 265,000 m²

	2007	2006
Real estate portfolio fair value (€ mio)	441.1	476.3
Rental yield (%)	7.21	7.45
Occupancy rate (%)	97.74	96.97

EXTENSA

Real estate investor and developer of land parcels and real estate projects in Belgium, Luxembourg and Central Europe.

Land development

- 200 ha, of which 100 ha under development
- Permits obtained: 48,000 m² (2007/2008)
- Permits in process: 220,000 m² (2008/2012)
- Book value: € 18.9 mio



Real estate projects

Key projects Belux:

- Tour & Taxis (50%), Brussels: 400,000 m²
- Cloche d'Or (25%), Luxembourg: 400,000 m²

Various projects in new markets:

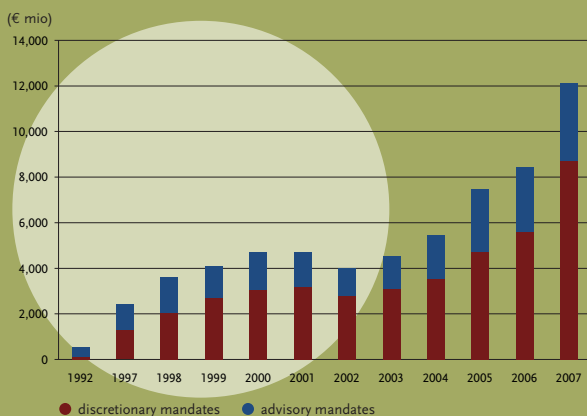
Romania, Slovakia and Turkey

Book value: € 41.0 mio

BANK DELEN

Leading private bank in Belgium, focusing on discretionary asset management for a private clientèle.

(€ 1,000)	2007	2006
Gross revenue	108,429	87,814
Net result	36,714	30,007
Equity	246,021	148,711
Assets under management	12,125,735	8,416,378



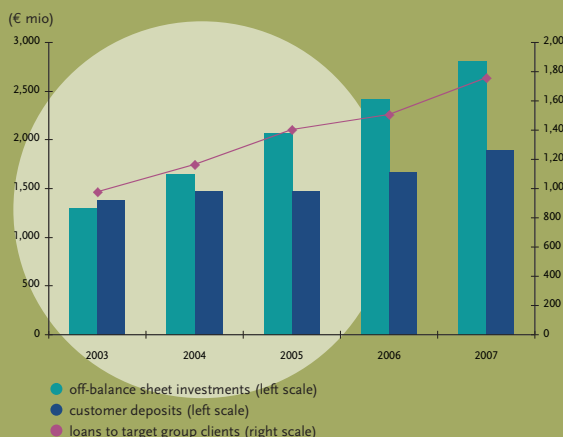
Discretionary mandates	118	1,270	2,042	2,682	3,050	3,196	2,792	3,098	3,545	4,748	5,579	8,719
Advisory mandates	428	1,149	1,553	1,393	1,643	1,530	1,232	1,437	1,900	2,723	2,837	3,407
Total	546	2,419	3,595	4,075	4,693	4,726	4,024	4,535	5,445	7,471	8,416	12,126

BANK J.VAN BREDA & C°

Specialised bank for entrepreneurs and liberal professions in Belgium.

(€ 1,000)	2007	2006
Bank product	81,496	78,949
Net result	22,384	24,397
Equity	206,577 ⁽¹⁾	224,371
Off-balance sheet investments	2,801,630	2,416,930
Customer deposits	1,899,356	1,660,475
Loans to target group clients	1,755,537	1,505,752

(1) After distribution in 2007 of € 11.4 mio of dividends regarding the financial year 2006 and € 25 mio of extraordinary dividends for 2007.



PRIVATE EQUITY

One of the main private equity providers in Belgium, with a growing presence in the Netherlands and France.

On 31/12/07

Sofnim
74%

GIB
50%

Growth capital

10.0%
Arcomet

50.0%
Turbo's Hoet

28.4%
NMC

20.0%
Manuchar

48.3% Synvest
(32.8% Corelio)

6.1%
I.R.I.S.

22.0%
EuroMediaGroup

50.0%
Distriplus

46.7%
Groupe Flo

Buy-outs

100.0%
Alupa

60.0%
Alural

12.0%
Atenor

50.0%
Cindu

91.9%
Trasys

97.5%
Engelhardt

36.0%
Hertel

37.1%
Oleon

40.8%
Oleon Biodiesel

28.9%
Egemin

72.9%
Spanogroup

Investment funds

48.3%
Axe Investments

37.5%
IDIM

Mercapital

Adjusted net asset value

(€ 1,000)	2007	2006
Sofnim	414,934	340,265
Unrealised capital gains		
Atenor	12,965	11,790
Market value Quick ⁽¹⁾		211,363
Market value Groupe Flo/Trasys	50,795	68,080
Total Private Equity	478,694	631,498

Contribution of the Private Equity participations to the AvH group result

(€ mio)	2007	2006
Sofnim SA	6.2	2.7
Contribution participations Sofnim	37.0	12.2
Contribution participations GIB	4.0	12.0
Recurring contribution Private Equity	47.2	26.9
Capital gains	18.1	155.8
Total contribution Private Equity	65.3	182.7

(1) The revenues of the Quick sale have been distributed to the GIB shareholders.

In 2007 the total investments amounted to € 154 mio, of which 4 investments in new participations: Spanogroup, Manuchar, I.R.I.S. and Distriplus.

